

Deltek.

Open Plan: Out-of-the-Box to First Report

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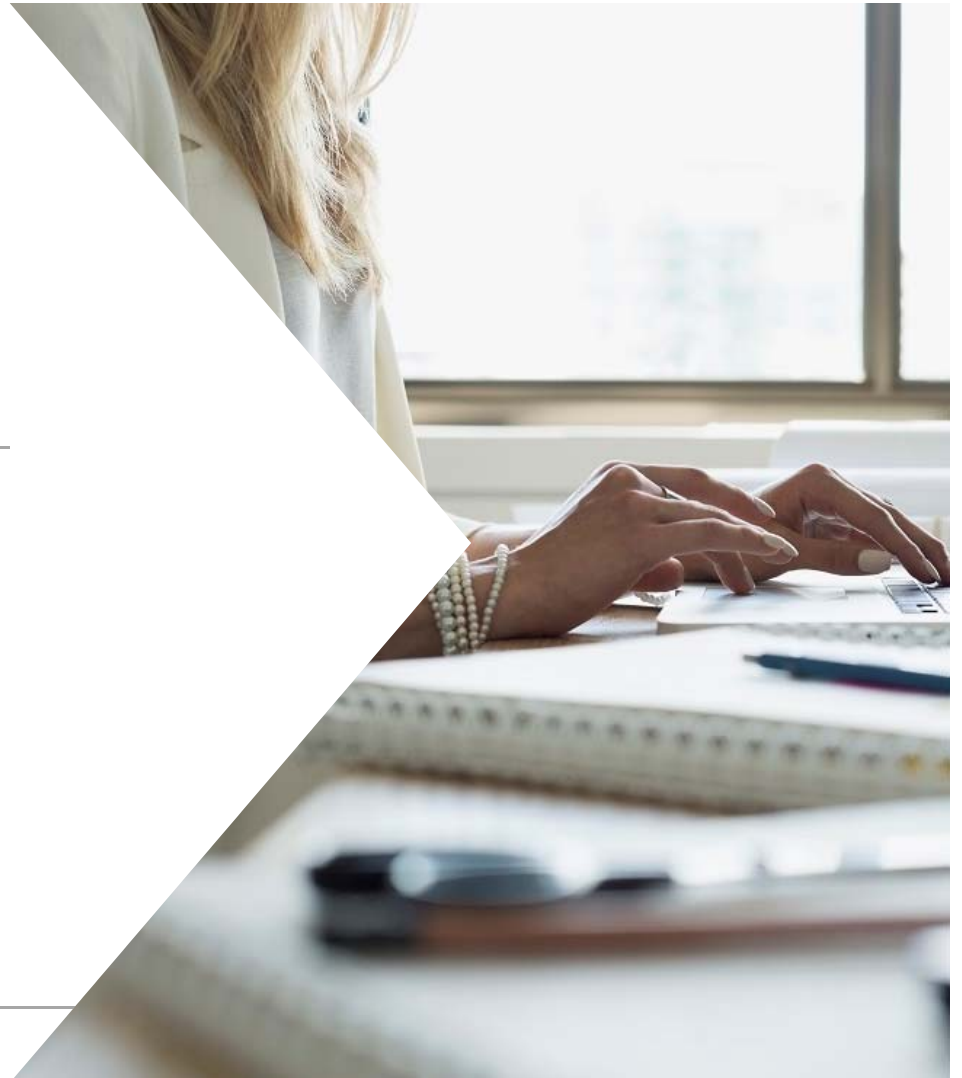


Five Reasons to Use Open Plan

- 1:** Schedule should not defy the laws of physics or the space time continuum.
- 2:** Should be easier to record progress on activities than it is to complete the work (with or without resources).
- 3:** Resource modeling during the planning phase requires the ability to use planning resources, engineers by skill level or groups of people, until you know who will be performing the work.
- 4:** Working with larger projects requires the ability to report and communicate information in many formats to meet audience needs.
- 5:** Your bottom line depends on it. The project schedule is the heart of project success.

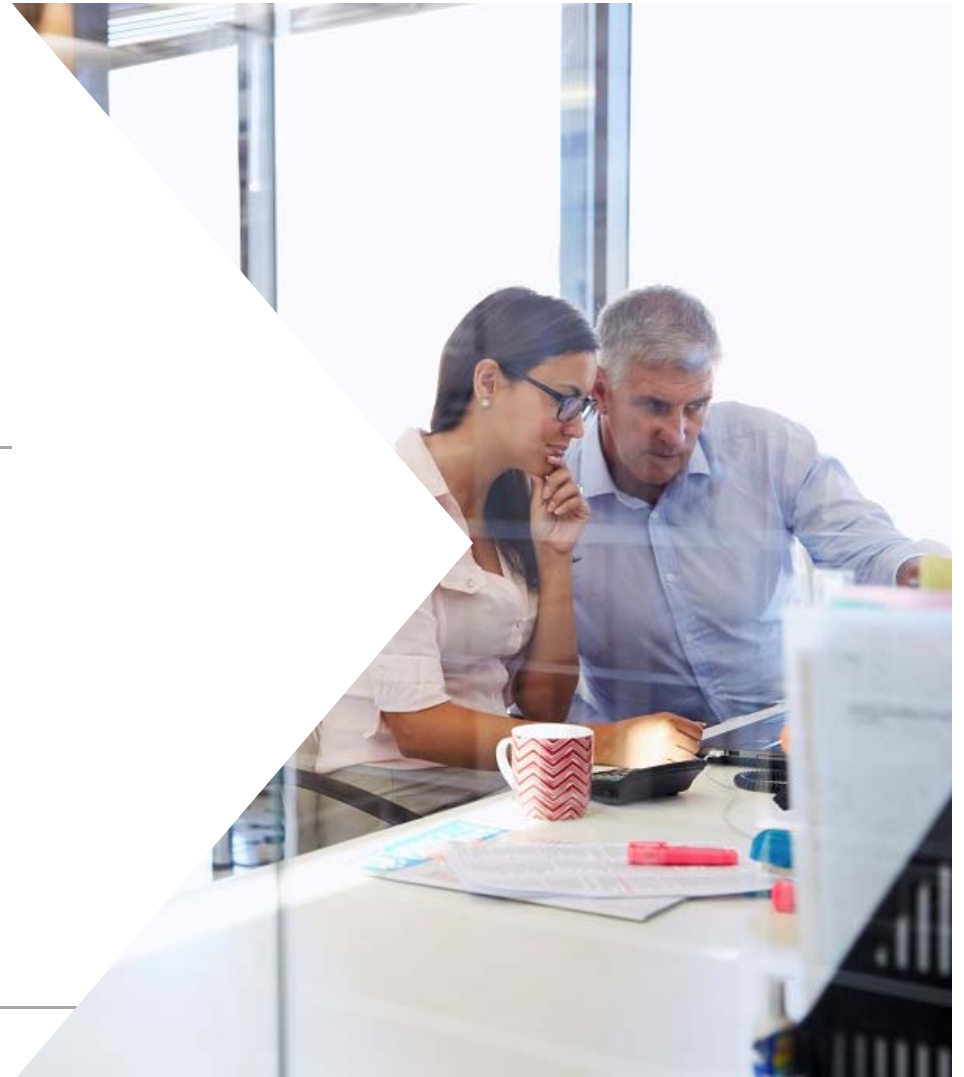
Quick Start for Open Plan

- What is required
 - ✓ Install software
 - ✓ Setup basic data
 - Calendars
 - Resources
 - Codes
- Create the first plan
 - ✓ Templates?



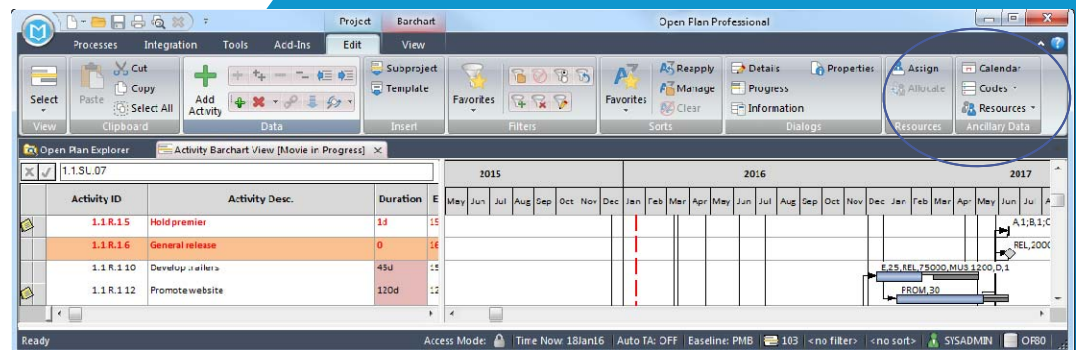
Prior to First Report

- Validate schedule and review
- Ready to baseline?



UI Refresh – Menus & Tabs

- **Modern plus many workflow improvements**
 - » Tabs for Views - See all open views and directly navigate to them
- **Status bar updates**
 - » See more context and even change filters and sorts from the status bar

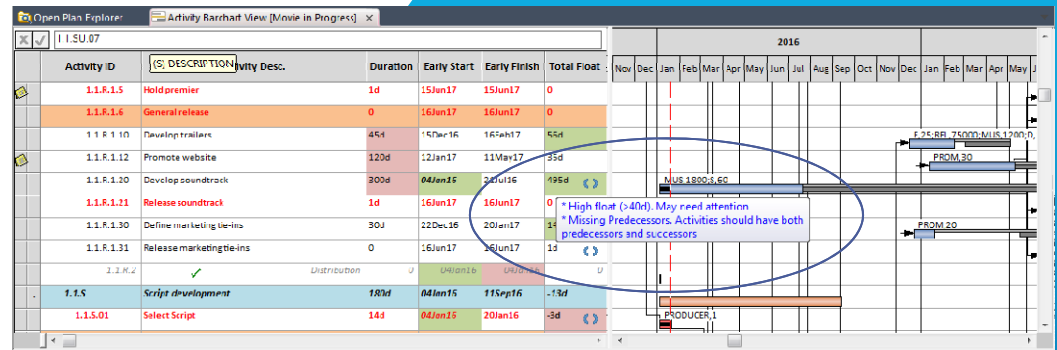


Usability – Guidance Text

Spreadsheets, Bar Charts and Network Views

Think spell check for schedulers

- Catch data entry errors at the point of entry instead of weeks later
- Built on conditional formatting, explanatory text to reinforce company best practices
- NOTE: *Conditional Formatting rules can be copied from one view to another.*



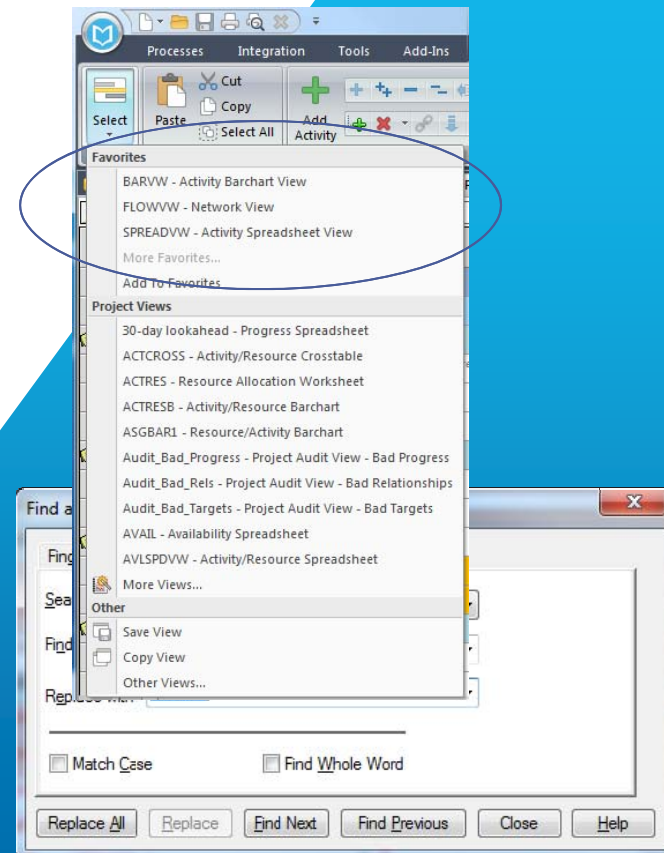
Usability

Favorites for Views, Filters and Sorts

- Each user can identify their favorites and have quick access to them
- Manage Favorites dialog on the Tools Tab to quickly setup favorites

Find and Replace

- Improved Find capability remembers searches
- New Replace capability simplifies replacement of values in fields
 - No longer need global edit for simple replace operations



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