

The Nuts and Bolts of Collapsed As-Built

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Greg M. Hall

- Native of Morse Bluff, NE (pop. 140) and kid #3 of 7
- Started with Kiewit in 1991 (P3 ver. 3.0 for DOS)
- 1/3 of career has been scheduling and claims; 1/3 has been engineer and superintendent; 1/3 has been trainer
- I write fiction (novels and short stories; my claims and delay analysis reports are all nonfiction)









What We'll Discuss

- When would Collapsed As Built (CAB) be used?
- General CAB Process
- Creating the Pre-Collapse Schedule
- General and Staged Collapse
- Compiling and Presenting Results

CAB Uses

CAB Uses

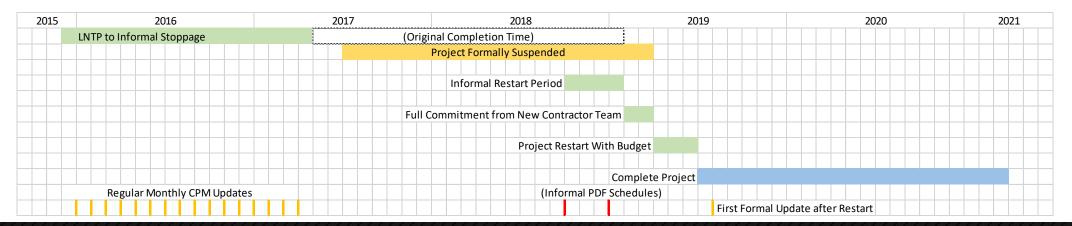
- 2nd Opinion / Back Check of an analysis performed with different method
- High confidence in as-built dates (alternate job records); low confidence in contemporaneous schedules
- "Blackout" in schedule maintenance for a portion of the project
- Where selected as method of choice by both parties of a dispute

CAB Uses: Case Study Project

- E/P/C expansion of an east coast energy facility (private owner)
- After LNTP but before FNTP, project suspended to address Federal Government issues
- Informal restart from Suspension (No revised LNTP/funding) concluded by a 'surprise' FNTP
- No schedule submittal made between suspension and FNTP (contractor had expected a revised LNTP before resuming project controls)

CAB Uses: Case Study Project

- Delays during 'informal restart' period
- Many pre-suspension engineering packages required redo
- First formal schedule submittal 3 months after FNTP, with a data date of FNTP + 90 days.
- Logic of activities actualized prior to data date was questionable, but actual dates could be tied to other project records and were reliable



Case Study Project: CAB Chosen

- First usable post-resumption schedule was dated June 8, 2019
- Prior update (April of 2017) could not be used
 - Engineering completions needed to be rolled back
 - Numerous vendors could no longer honor quotes; procurement process had to restart
 - Completely different Activity IDs and Names were used.
- Best course of action: copy June 8, 2019 schedule, collapse to Sep 2018

2015	2016	2017	2018	2019	2020	2021
	LNTP to Informal Stoppage	(Origin	al Completion Time)			
		Р	Project Formally Suspended			
			Informal Restart Period			
		Full Co	ommitment from New Contractor Te	am an		
			Project Restart Wit	h Budget		
				Complete Project		
	Regular Monthly CPM Updates		(Informal PDF	Schedules)		
				First Formal U	Ipdate after Restart	
				Period To Be A	Analyzed	

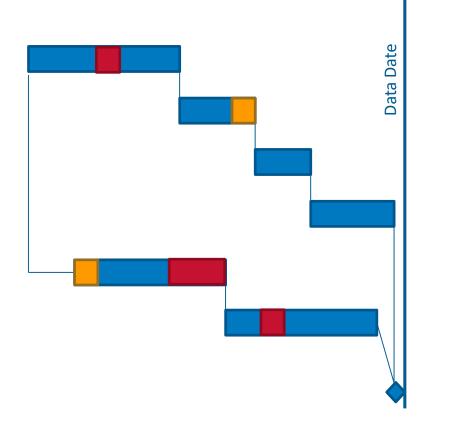
GENERAL CAB PROCESS

CAB PROCESS: AACE RP 29R03, MIP 3.8

- The theory behind subtractive is to remove one party's problems and leave the other party's in
- The analyst creates a 'destatused' version of a chosen as-built schedule
 - Calculated starts and finishes = As-built starts and finishes
 - Data date is prior to start of analyzed issues
 - Some delays may need to be separated from activity's actual duration
- The analyst then removes the impacts by zeroing out durations

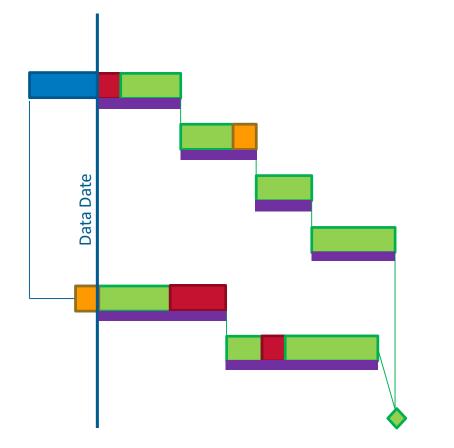
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	1		OBSERVATIONAL						MODELED								
Taxonomy	-1	Static Logic		gia	Dynamic Logie				Additive				Subtractive				
	4	3.1	3.2 Periodic		Contemporaneous Updates 3.5 MadRed / (3.3 As-is or 3.4 Split) Reconstructed Updates			3.6 Sing	i Single Base ² 3.7 Malti Sase ¹		ati Sose ¹	3.8 Single	1.8 Single Simulation 3.9 Multi S		Simulation		
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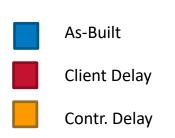
CAB Process – As Built



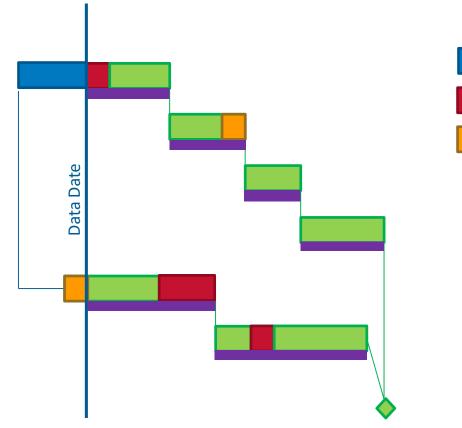


CAB Process – "Pre Collapse" Schedule



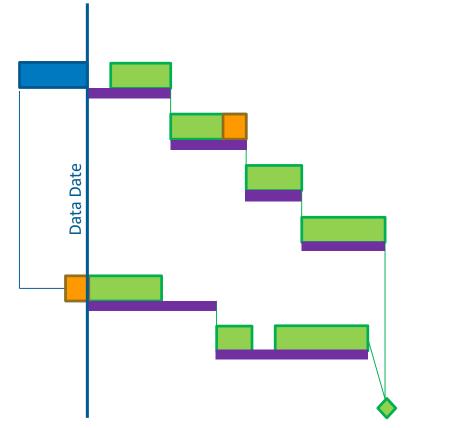


CAB Process – Collapse

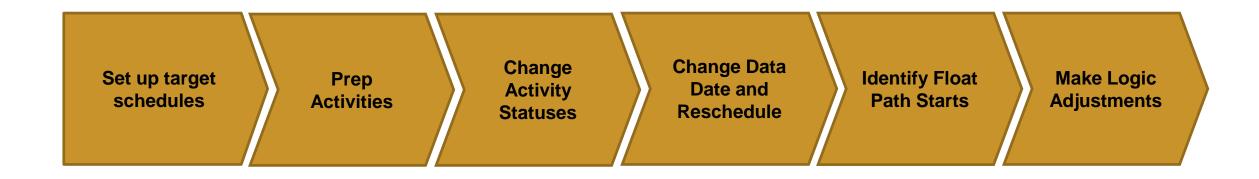




CAB Process - Collapse









• Duration Adjustments





Resource Assignments

• Actual Units must be zero to change an activity to 'Not Started'.



Resource Assignments

- Actual Units must be zero to change an activity to 'Not Started'.
- If resource assignments remain, a 'before' vs 'after labor curve can be informative



"Noise"

- Level of Effort Activities
- Activities with As Late As Possible constraints



- Filter as needed
- Use the Activity Status column in the activity table
- Fill Down



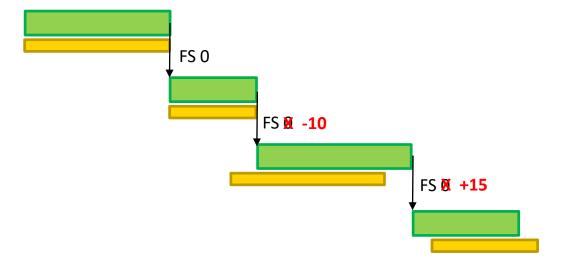
• (Self-Explanatory)



- Principle when making adjustments is to work early to late
- A change to a tie early in a logic path affects the entire path; a change to a tie late only affects downstream items.

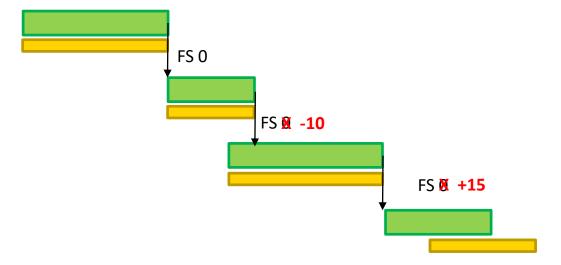


• Pass #1: "Field Surgery"





• Pass #1: "Field Surgery"



Pre Collapse: Next Steps after Field Surgery

Activity ID * Notes Activity I						Activity Na	ivity Name							tion
	E000SOO.DGSRW. Lag 35 Area						GENERAL M	SE Retention W	alls - (KIE) Drawing	s & Diagra	ms- IFC	33	.00
<	000	NEOO EREEA		100.2	· · · ·	Structural Structural Staal Specifications IEC							00	
General	Status	Resources	Codes	Relationships	Iships Notebook Steps Feedback WPs & Docs Expenses Summary									
			Activity	E000SOO.DG	SRW.			Area 000-GE	NERAL M	SE Retenti	on Walls -	(KIE) Drawi	ngs & Diagrams-	IFC
Pred	ecessor	3												
Activit	Activity ID 🗸 Activity Name Rel: Lag Critical Driving Iship Free Float Star									Start				
E0	00SCA.E)GSR Area 0	00-GENE	RAL MSE Reter	ntion Wall	s - (KIE) D	rawings & C	Diagrams - IFA	SS	35.00			0.00	11-De

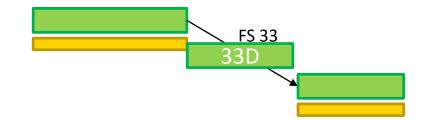
A	Activity ID	-	Area	Ŧ	Activity Name	Ŧ	* Notes	Ŧ	* Actions
	PROC-5970		PDC		Power Distribution Center- Bids Rcv'd		Lag 14		Should change pred from SS to FS but must still explain the lag

Pre-Collapse Schedule

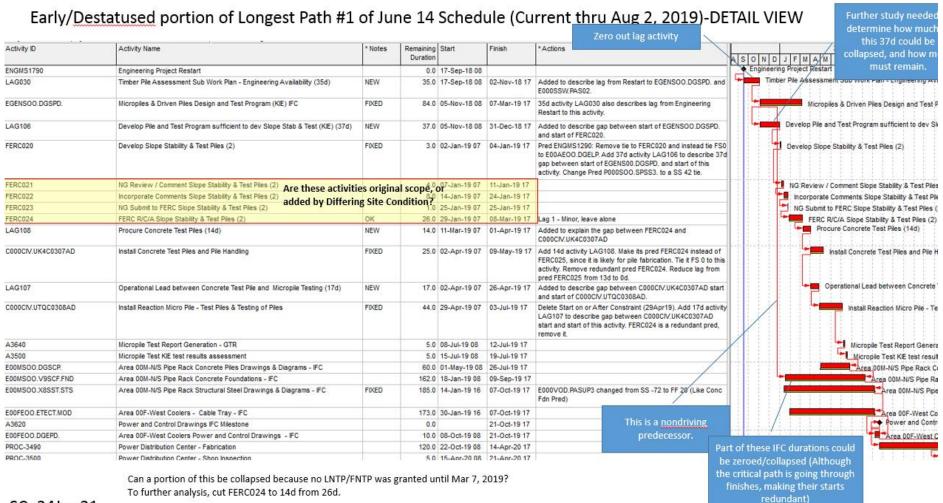


• Stage 2: Incorporate Job Team reasoning/recommendations

Activity ID	- /	Area 🔻	Activity Name 🗸	* Notes	Ŧ	* Actions	-	Correction Recommended	Action By 🔻	Final Disposition
PROC-3280	0	Comp Bldg	Pre-Engineered Buildings - TBA	FIXED		Why the lag? Should it be a separate activity? Should this activity be 43d?		add vendor negotiations as a pred (found out vendor filed bankruptcy)	Nick/Camer on	Add 33d activity LAG027 to describe lag between Bids Rcv'd and TBA.
EOOKML4.DSN	۸VR	/ent Stack	Vent Stack Requisitions - IFR	FIXED		Why the lag? Should this be a 39d activity instead?		engineer took time to do this	Evan	Add 34d activity LAG028 to describe lag between preds (Data sheets-SS34 & specsFS0) and this



Pre-Collapse Schedule



SC=24Jun21

GENERAL AND STAGED COLLAPSE

General and Staged Collapse

- General: All delay activities zeroed at once
- Staged: Delay activities are classified, then zeroed one group at a time

1-Cryogenic Manual Valves	Due to suspension, vendors were not able to provide valves in time for spool fabricator to install valves in shop.						
2-Power Distribution Center Building Re-Bid	PDC Subcontractor cannot honor original quote, making a new tendering process necessary						
3-Air Cooled Heat Exchanger Re-Bid	ACHE vendor cannot honor original quote, making a new tendering process necessary						
4-Feed Gas Metering Skid Re-Bid	Feed Gas Metering Skid vendor cannot honor original quote, making a new tendering process necessary						
5-Compressor Building Re-Bid	Subcontractor has filed bankruptcy, making it necessary to re-bid and re-award the work						
	"1. Areas where original timber piles were not in good condition, as part our design, 30-40 additional piles						
6-Differing Site Condition	were added. 2. 14"" piles did not rec'v PDA results expected. 14"" piles extended by 20LF 3. Resource overload/Dilution of manpower on design/engineering team. "						
7-Timber Pile Assessment	Integrity of existing timber piles was questioned by FERC. Multiple test pits dug and piles examined.						
8-Other Vendor Re-Engagement	Due to suspension, other vendors and subcontractors had to be contacted, and whether they could still honor their quote amount and terms had to be determined. In some cases alternative vendors and subcontractors had to be substituted.						
9-Restart Funding and Timing	A revised LNTP with funding was never issued to Contractor prior to the FNTP, which itself was issued suddenly. Contractor's progress prior to FNTP was taken at its own risk and expense; therefore work was not pursued at the same intensity as it would have been with a proper LNTP.						

Post-Collapse Modifications/Off-Script Step

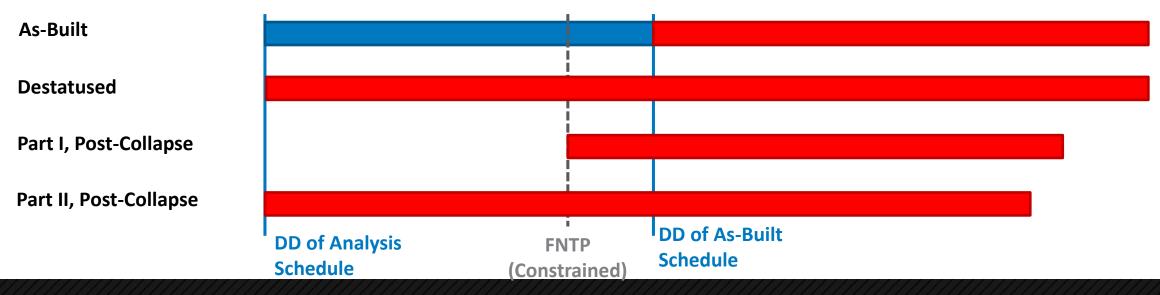
The 'piling timing' problem

- Contractor held that pile testing for engineering could be performed before FNTP
- Client would not give access to site for any operations prior to FNTP
- As-built logic included a relationship from FNTP to test piling.

Activity ID	Activity Name	Action	Reason
LAG107A	Install Sufficient Quantity to Begin Micropile Testing (9d)	Cut predecessor C000CIV.UK4C0337AD.X (a production piling activity) and replace it with new predecessor FERC025.	This will decouple micropile testing from obtaining production piles and FNTP FERC025 is the Mobilization Lag specific to testing program.
C000CIV.UTQC0308AD	C000CIV.UTQC0308AD Install Reaction Micro Pile - Test Piles & Testing of Piles Cut predecessor MS1100 (Mobilization)		MS1100 is post-FNTP full job mobilization Existing predecessors are tied to FERC approval of testing program.
ENGMS1850 > MS1470	Gap filled by LAG117a and LAG117b	see original table, entry for MS1470	Collapsing LAG117a will show positive effec of test piling before FNTP.
GEN1060	Direct Craft Support	Collapse. Give Issue Category 10 (Overhead and nondriving activities)	This is in the schedule to account for indirec manhours, and is not intended to drive any dates.
OA1030	Owner Provision of Operating Personnel	Collapse. Give Issue Category 10 (Overhead and nondriving activities)	This is in the schedule to ensure certair startup activities have client personnel onsite That is not relevant to this analysis.
E00DHOD.RPGE01.	Area 00D-E/W Pipe Rack - Pipe Stress Analysis	Because pred ENGMS1390 was split into 26d of productive and 43d non productive activity, change the SS 50 relationship to a FS 0 relationship.	Pipe Stress Analysis is an accounting activity and should not be driving completion.
E00MHOD.RPGE01.	Area 00M-N/S Pipe Rack - Pipe Stress Analysis	Because pred ENGMS1390 was split into 26d of productive and 43d non productive activity, change the SS 50 relationship to a FS 0 relationship.	Pipe Stress Analysis is an accounting activity and should not be driving completion.
E00LSOO.DGSCP.X	Area 00L-U/G Concrete Piles Drawings & Diagrams - IFC	Replace succ tie of EGENEOO.EDEDB.MOD from SS 17 to FF 5.	We have a critical tie coming into the finish o this activity, and a critical tie leaving the star of it. Thus as duration shortens, it continues to drag the start of the successor with it. The durations of both activities would need to be shortened.

Post-Collapse Modifications/Off-Script Step

- Perform a "Part I" analysis by the book
- Record "Part I" results
- Copy and modify collapsed schedule and make "Part II" logic modifications
- Record "Part II" results



Longest Path Summary

COMPILING AND PRESENTING RESULTS

Results

- The "Punchline": How many days?
- Labor curves before/after collapse (is the collapsed schedule possible?)

Report Structure

Executive Summary

Introduction

Selection of Analysis Method (Data inputs available, Why method was chosen)

Overview of Collapsed As-Built Methodology

Collapsed As-Built – Source Validation

Methodology of Preparing Collapsed As Built Schedule (First Steps, Destatusing, Alignment with As-Built, Call Out and Explain Deviations from Planned Logic, Identify and Isolate Delaying Events, Final Verification)

Collapsed As Built Actions Specific to Project (Delay categories, How Delay is Represented in the As-Built Schedule, Longest Path of As-Built Schedule)

Alignment of Destatused to As Built Schedules (Alignment Notes, Calendars, Results)

Identification and Collapse of Delays

Results of Collapsed As-Built Analysis

Conclusion

Appendices

• Full listing of changes with justification

Group 1: Activi	ities Requiring Logic and/or Duration Adjustment		e from June chedule	Actions Taken (See User Defined Field *Actions)	
Activity ID	Activity Name	* Notes	Start	Finish	* Actions
A1000	Earth Work Specifications - IFC	FIXED	31	0	Increase duration from 1 to 32 and set the lag from predecessor E000COO.DGCRG. to zero days. Allow the start variance so the finish variance and variance to successor logic path is zero.
A3000	Structural - Rebar Specifications - IFR	FIXED	0	0	Add 85d activity LAG022 to describe lag between ENGMS1790, Engineering Restart, and start of this activity.
A3080	Stress Analysis - Preliminary <u>loads -</u> Area D - F/W Pinerack	FIXED	0	0	Remove predecessor E000HPN.MMPMR. (out of Sequence): Add 74d activity LAG080 to describe

Group 2: New Activities	Added to Replace Lags with Described Events			from June hedule	Actions Taken (See User Defined Field *Actions)
Activity ID	Activity Name	* Notes	Start	Finish	* Actions
C000CIV.UK4C0337AD.X	Concrete Pile Handling-Inactive/Not Supporting Operations (14d)	NEW	N/A	N/A	Add 10d activity LAG087 to describe gap between predecessor MS1100 and start of this activity. Pile handling is an accounting activity, not a driving operation.
E000POD.RPPRC.X	Process Calcs IFD - Inactive time from restart issues and awaiting vendor info (58d)	NEW	N/A	N/A	Split off from E000POD.RPPRC. to represent wait time due to restart issues and awaiting vendor info. It inhority only 55 and 55 successors from

Appendices

• Full listing of 'non-standard' CPM relationships not modified

Group	3: Activities Reviewed but Not Adjusted		from June Nedule	Actions Taken (See User Defined Field *Actions)	
Activity ID	Activity Name	* Notes	Start	Finish	* Actions
A1010	Storm Water Specification - IFC	ОК	0	0	No adjustment, actual lag of 33d is explainable
A3010	Structural - Rebar Specifications - Client Approval IFA	Lag 4	0	0	Lag not evaluated. Activity has a large float value once it is <u>destatused</u> .
A3020	Structural - Rebar Specifications - IFC	ок	0	0	Leave alone - Lag of 1d from predecessor is minor, and activity has significant float.
A3180	Engineered Pipe Supports - IFR	ОК	0	0	Leave alone - Lag of 1d from predecessor is minor, and activity has significant float

• Full listing of activities collapsed in the analysis

Activity ID	Activity Name	Remaining Duration	Justification							
Issue Category 1: Cryogenic Manual Valves										
LAG110	Cryogenic Manual Valves - Receive New Quotes (32d)	32	Activity is only necessary because the vendor could not agree to original quote terms and price after the suspension.							
PROC-5760	Cryogenic Manual Valves - Bids Rcv'd	8	Activity is only necessary because the vendor could not agree to original quote terms and price after the suspension.							
PROC-5770	Cryogenic Manual Valves - TBA	3	Activity is only necessary because the vendor could not agree to original quote terms and price							

CONCLUSIONS

Conclusions

When should/should you not perform a CAB Analysis?

- Less in depth than a windows analysis if one can be performed
- Good as a complementary/conformational analysis in addition to an additive or windows method
- Creating the pre-collapse schedule seems more 'true' than re-creating updates that were never developed contemporaneously

Conclusions

CAB Analysis Strengths

- Delays can be easily shown in pre-collapsed critical/near-critical paths
- Forces project team to address every logic deviation and duration variance
- Accounts for delay concurrency by only collapsing one party's issues

Conclusions

CAB Analysis Weaknesses

- Does not account for timing of mitigations/reactions
- Does not account for timing of delay discovery

THANK YOU!